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## **FRASERS CENTREPOINT TRUST**

(Constituted in the Republic of Singapore pursuant to a trust deed dated 5 June 2006 (as amended))

### **ISSUE OF 155,181,800 NEW UNITS IN FRASERS CENTREPOINT TRUST PURSUANT TO THE PRIVATE PLACEMENT**

*Capitalised terms used herein, but not otherwise defined, shall have the meanings ascribed to them in the announcements of Frasers Centrepoint Trust dated 16 May 2019 and 17 May 2019 in relation to an equity fund raising through the offering of new units in Frasers Centrepoint Trust (the “EFR Announcements”).*

Further to the EFR Announcements, Frasers Centrepoint Asset Management Ltd., in its capacity as manager of FCT, wishes to announce that 155,181,800 New Units pursuant to the Private Placement will be issued today at the issue price of S\$2.382 per New Unit. With the issue of 155,181,800 New Units pursuant to the Private Placement, the total number of Units in issue will be 1,084,800,317.

The New Units pursuant to the Private Placement will, upon issue, rank *pari passu* in all respects with the Units in issue on 27 May 2019 (being the day immediately prior to the date on which the New Units pursuant to the Private Placement are issued), including the right to any distributions which may be paid for the period from 28 May 2019 (being the date on which the New Units pursuant to the Private Placement are issued) to 30 June 2019, as well as all distributions thereafter, but will not be entitled to participate in the distribution prior to their issue, including the advanced distribution to be paid for the period from 1 April 2019 to 27 May 2019, being the date immediately prior to the date on which the New Units pursuant to the Private Placement are issued.

**For the avoidance of doubt, the holders of the New Units to be issued pursuant to the Private Placement will not be entitled to the Advanced Distribution or be eligible to participate in the Preferential Offering.**

The New Units issued will be listed and quoted on the Main Board of Singapore Exchange Securities Trading Limited at 9.00 a.m. today.

**BY ORDER OF THE BOARD**

**Frasers Centrepoint Asset Management Ltd.**

As manager of Frasers Centrepoint Trust

Company Registration No: 200601347G

Catherine Yeo

Company Secretary

28 May 2019

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## IMPORTANT NOTICE

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses, (including employee wages, benefits and training costs), property expenses and governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business.

Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's current view on future events.

The value of units in FCT ("**Units**") and the income derived from them, if any, may fall or rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

This announcement is for information purposes only and does not constitute an offer for sale or an invitation or offer to acquire, purchase or subscribe for Units in the United States. This announcement is not for publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia), Canada or Japan. The Units referred to herein have not been, and will not be, registered under the Securities Act, or the securities laws of any state of the United States or other jurisdiction, and the Units may not be offered or sold in the United States, absent registration or an exemption from, the registration requirements under the Securities Act and applicable state or local securities laws. No public offering of securities is being made in the United States.

Investors should note that they have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This publication is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units. The past performance of FCT and the Manager is not necessarily indicative of the future performance of FCT and the Manager.

This advertisement has not been reviewed by the Monetary Authority of Singapore.