

FRASERS CENTREPOINT TRUST

(Constituted in the Republic of Singapore pursuant to a trust deed dated 5 June 2006 (as amended))

ISSUE OF CIRCULAR DATED 13 JUNE 2019 TO UNITHOLDERS

*Capitalised terms used herein, unless otherwise defined, shall have the meanings ascribed to them in the announcement dated 16 May 2019 (the “**Acquisition Announcement**”) in relation to the acquisition of a 33⅓% interest in Waterway Point from an interested person of Frasers Centrepont Trust (“**FCT**”).*

Further to the Acquisition Announcement, Frasers Centrepont Asset Management Ltd., as manager of FCT (the “**Manager**”), wishes to announce that the Manager has today issued a circular dated 13 June 2019 (the “**Circular**”) to unitholders of FCT (“**Unitholders**”) setting out the details of the Proposed Acquisition together with a notice of an extraordinary general meeting of Unitholders (the “**EGM**” and the notice of EGM, the “**Notice of EGM**”) for the purpose of seeking Unitholders’ approval for the Proposed Acquisition.

The EGM will be held on 28 June 2019 at 10.00 am at Level 2, Alexandra Point, 438 Alexandra Road, Singapore 119958.

The electronic copy of the Circular (“**Electronic Copy**”) has been uploaded on our corporate website today, which will require an internet browser and PDF reader to view. Unitholders can access the Electronic Copy as follows:

- (a) visit FCT’s website at www.frasersproperty.com/reits/fct;
- (b) hover your cursor over “Investor relations” in the header at the top of the page and click on “Publications” in the drop down menu; and
- (c) scroll down through the page until you reach “Latest publications”. Please click on “Waterway Point Acquisition Circular Dated 13 June 2019”.

An electronic copy of the Circular is also available on the website of the SGX-ST at www.sgx.com.

Printed copies of the Notice of EGM, Proxy Form and a Notification & Request Form for Unitholders to request for a printed copy of the Circular, have been despatched to Unitholders today.

Unitholders who have not received the Notice of EGM, Proxy Form and Notification & Request Form by 24 June 2019 should contact the Unit Registrar of FCT at telephone number (+65) 6536 5355 or at the following address during office hours:

Boardroom Corporate & Advisory Services Pte. Ltd.
50 Raffles Place #32-01
Singapore Land Tower
Singapore 048623

Further details on the Proposed Acquisition for which Unitholders' approval is sought are set out in the Circular. Unitholders are advised to read the Circular carefully in order to decide whether they should vote in favour of or against the resolution for the Proposed Acquisition.

BY ORDER OF THE BOARD

Frasers Centrepoint Asset Management Ltd.

As manager of Frasers Centrepoint Trust
Company Registration No: 200601347G

Catherine Yeo
Company Secretary
13 June 2019

For further information, kindly contact:
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IMPORTANT NOTICE

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses, (including employee wages, benefits and training costs), property expenses and governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business.

Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's current view on future events.

The value of units in FCT ("**Units**") and the income derived from them, if any, may fall or rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

This announcement is for information purposes only and does not constitute an offer for sale or an invitation or offer to acquire, purchase or subscribe for Units in the United States. This announcement is not for publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia), Canada or Japan. The Units referred to herein have not been, and will not be, registered under the Securities Act, or the securities laws of any state of the United States or other jurisdiction, and the Units may not be offered or sold in the United States, absent registration or an exemption from, the registration requirements under the Securities Act and applicable state or local securities laws. No public offering of securities is being made in the United States.

Investors should note that they have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This publication is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units. The past performance of FCT and the Manager is not necessarily indicative of the future performance of FCT and the Manager.

This advertisement has not been reviewed by the Monetary Authority of Singapore.