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FRASERS CENTREPOINT TRUST

(Constituted in the Republic of Singapore pursuant to a trust deed dated 5 June 2006 (as amended, restated and supplemented))

LISTING OF 324,639,666 PREFERENTIAL OFFERING NEW UNITS

*Capitalised terms used herein, unless otherwise defined, shall have the meanings ascribed to them in the announcement of Frasers Centrepoint Trust (“**FCT**”) dated 21 October 2020 titled “Results of the Preferential Offering by Frasers Centrepoint Trust” (the “**Results of Preferential Offering Announcement**”), the announcement of FCT dated 8 October 2020 titled “Date of Launch of Preferential Offering and Despatch of Instruction Booklet and ARE to Eligible Unitholders pursuant to the Preferential Offering”, the announcement of FCT dated 7 October 2020 titled “Use of Proceeds from Private Placement”, the announcement of FCT dated 29 September 2020 titled “Results of the Private Placement and Pricing of New Units under the Private Placement and Preferential Offering” and the announcement of FCT dated 28 September 2020 titled “Launch of Equity Fund Raising to raise gross proceeds of no less than approximately S\$1,327.3 million”.*

Further to the Results of Preferential Offering Announcement, Frasers Centrepoint Asset Management Pte. Ltd., in its capacity as manager of FCT (the “**Manager**”), wishes to announce that pursuant to the Preferential Offering, 324,639,666 Preferential Offering Units were issued at the issue price of S\$2.340 per Preferential Offering Unit. With the issue of 324,639,666 Preferential Offering Units, the total number of Units in issue is 1,688,767,793.

The Preferential Offering Units issued rank *pari passu* in all respects with the existing Units in issue on the day immediately prior to the date on which the Preferential Offering Units were issued, including in respect of the right to the Relevant Period Distribution as well as distributions thereafter, other than in respect of the Aggregate Distribution.

The Preferential Offering Units will be listed and quoted on the Main Board of the Singapore Exchange Securities Trading Limited at 9.00 a.m. today.

BY ORDER OF THE BOARD
Frasers Centrepoint Asset Management Ltd.

As manager of Frasers Centrepoint Trust
Company Registration No: 200601347G

Catherine Yeo
Company Secretary
27 October 2020

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IMPORTANT NOTICE

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This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses, (including employee wages, benefits and training costs), property expenses and governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business.

Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's current view on future events.

The value of units in FCT ("**Units**") and the income derived from them, if any, may fall or rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

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Investors should note that they have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of FCT and the Manager is not necessarily indicative of the future performance of FCT and the Manager.

This advertisement has not been reviewed by the Monetary Authority of Singapore.

Notification under Section 309B of the Securities and Futures Act, Chapter 289 of Singapore

The New Units are prescribed capital markets products (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018) and Excluded Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).