

## FRASERS CENTREPOINT TRUST

(Constituted in the Republic of Singapore pursuant to a trust deed dated 5 June 2006 (as amended, restated and supplemented))

### DISCLOSURES PURSUANT TO RULE 704(31) OF THE SGX-ST LISTING MANUAL

Pursuant to Rule 704(31) of the Listing Manual of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”), Frasers Centrepoint Asset Management Ltd., as manager of Frasers Centrepoint Trust (“**FCT**”, and the manager of FCT, the “**Company**”), wishes to announce that HSBC Institutional Trust Services (Singapore) Limited, as trustee of FCT, has entered into the following loan facility agreement with the specified conditions (“**Specified Conditions**”) set out below which make reference to the shareholding interests of the Company or place restrictions on a change of control of the Company or any change of the manager of FCT.

Loan Facility	Specified Conditions
Facility Agreement dated 28 December 2020, as supplemented, amended and/or restated by (i) an Amendment and Restatement Agreement dated 14 March 2022 which also consolidated the amendments as set out in the letter dated 8 June 2021 and (ii) a Second Amendment and Restatement Agreement dated 20 September 2023 which also consolidated the amendments as set out in the amendment letter dated 17 June 2022, (collectively, the “ <b>Facility Agreement</b> ”), in each case made between HSBC Institutional Trust Services (Singapore) Limited (in its capacity as trustee of FCT) (the “ <b>Trustee</b> ”) and Hougang Mall LLP, as borrowers, and Oversea-Chinese Banking Corporation Limited, as lender (the “ <b>Lender</b> ”).	It is a mandatory prepayment event if (a) the Company, a direct or indirect subsidiary of Frasers Property Limited (“ <b>FPL</b> ”) or any other person from time to time approved by the Lender, in each case approved by the Monetary Authority of Singapore (the “ <b>Manager</b> ”) ceases to be the manager of FCT or (b) FPL ceases to own (directly or indirectly) at least 51% of the shares of the Manager, without the prior written consent of the Lender.

None of the events described under the Specified Conditions in the Facility Agreement has occurred.

Assuming an event described under any of the Specified Conditions in the Facility Agreement occurs, and a failure to prepay causes a cross default under other borrowings of FCT, the aggregate level of facilities that may be affected is approximately S\$2,083 million<sup>1</sup> (excluding interest and exclusive of the facility which is the subject of this announcement) as at the date of this announcement. This does not take into account (i) the amount of the loan facilities which have not

<sup>1</sup> Based on an exchange rate of A\$1:S\$0.881 as at 20 September 2023.

been drawn down, and which remain available for drawdown and (ii) future notes issuances under the S\$1,000,000,000 multicurrency medium term note programme of FCT MTN Pte. Ltd. (a wholly-owned subsidiary of FCT) ("**FCT MTN**") and guaranteed by the Trustee and (iii) future issuances of notes or perpetual securities under the S\$3,000,000,000 multicurrency debt issuance programme of FCT MTN and guaranteed by the Trustee.

**BY ORDER OF THE BOARD**

**Frasers Centrepoint Asset Management Ltd.**

As manager of Frasers Centrepoint Trust  
Company Registration No: 200601347G

Catherine Yeo  
Company Secretary  
20 September 2023

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## **IMPORTANT NOTICE**

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses, (including employee wages, benefits and training costs), property expenses and governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business.

Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's current view on future events.

The value of units in FCT ("**Units**") and the income derived from them, if any, may fall or rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This publication is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units in the U.S. or any other jurisdiction. The past performance of FCT and the Manager is not necessarily indicative of the future performance of FCT and the Manager.

This announcement is not for release, publication or distribution, directly or indirectly, in or into the U.S., European Economic Area, the United Kingdom, Canada, Japan or Australia, and should not be distributed, forwarded to or transmitted in or into any jurisdiction where to do so might constitute a violation of applicable securities laws or regulations.

The Units have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") and may not be offered or sold in the U.S., except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in compliance with any applicable laws. There will be no public offering of the securities referred to herein in the U.S..

This announcement has not been reviewed by the Monetary Authority of Singapore.