

FRASERS CENTREPOINT TRUST

(Constituted in the Republic of Singapore pursuant to a trust deed dated 5 June 2006 (as amended, restated and supplemented))

CORRIGENDUM TO CIRCULAR DATED 4 MARCH 2024

Capitalised terms used herein, but not otherwise defined, shall have the meanings ascribed to them in the circular of Frasers Centrepoint Trust dated 4 March 2024 (the “Circular”).

Frasers Centrepoint Asset Management Ltd., in its capacity as manager of Frasers Centrepoint Trust (“FCT”, and as the manager of FCT, the “Manager”), wishes to announce that the Independent Financial Adviser’s Letter issued by Ernst & Young Corporate Finance Pte. Ltd. (the “IFA”) dated 4 March 2024, as set out in Appendix B of the Circular (the “IFA Letter”) contains the following errors:

- (1) Century Square should be included in the definition of “Existing Portfolio” which is provided under paragraph 1, page 3 of the IFA Letter. Please refer to the revision below:

“For the purposes of this letter and the Circular, and unless otherwise stated, “Existing Portfolio” refers to FCT’s property portfolio comprising the following suburban retail properties in Singapore: Causeway Point, Century Square, Hougang Mall, NEX (effective 25.5% interest), Northpoint City North Wing (including Yishun 10 Retail Podium), Tampines 1, Tiong Bahru Plaza, Waterway Point (50.0% interest), and White Sands as well as an office building, Central Plaza (integrated with Tiong Bahru Plaza as part of the mixed development) and “Enlarged Portfolio” comprises the Existing Portfolio and the additional 24.5% interest in NEX.”

- (2) The Total Acquisition Cost stated in paragraph 3.5, page 6 of the IFA Letter should be approximately “S\$523.1 million” instead of approximately “S\$532.1 million”. Please refer to the revision below:

“3.5 Estimated Total Acquisition Cost

The estimated total cost of the Acquisition (the “Total Acquisition Cost”) is approximately ~~S\$532.1 million~~ S\$523.1 million, comprising:

...”

The IFA has confirmed that the errors do not affect its opinion that the Acquisition is on normal commercial terms and is not prejudicial to the interests of FCT and its minority Unitholders.

A copy of the revised Circular has been uploaded on the SGXNET together with this Corrigendum.

BY ORDER OF THE BOARD

Frasers Centrepoint Asset Management Ltd.

As manager of Frasers Centrepoint Trust
Company Registration No: 200601347G

Catherine Yeo
Company Secretary
5 March 2024

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Investors should note that they have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of FCT and the Manager is not necessarily indicative of the future performance of FCT and the Manager.

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This advertisement has not been reviewed by the Monetary Authority of Singapore.

Notification under Section 309B of the Securities and Futures Act 2001 of Singapore

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